

26 October 2021

Notice to Noteholders



NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

**New Hope Corporation Limited (the “Issuer”)
A\$200,000,000 2.75 per cent. Senior Convertible Notes due 2026 (the “Notes”)
(ISIN: XS2359545592)**

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (the “Conditions”).

Notice to Noteholders

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of the fully franked Dividend of A\$0.07 payable to Shareholders of record on 26 October 2021, pursuant to Conditions 6(b)(iii) and 6(f), the Conversion Price has been adjusted from A\$2.10 to A\$2.0412, effective as of 25 October 2021.

(ENDS)

For more information, please contact:

Reinhold Schmidt
Chief Executive Officer

P: +61 7 3418 0500

This ASX announcement was approved and authorised by the Company Secretary.